

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

For Registration of Certain Classes of Securities
Pursuant to Section 12(b) or (g) of the
Securities Exchange Act of 1934

THE ALLSTATE CORPORATION

(Exact name of Registrant as specified in its charter)

Delaware

36-3871531

(State of incorporation
or organization)

(I.R.S. Employer
Identification No.)

2775 Sanders Road, Northbrook, Illinois

60062

(Address of principal executive offices)

(Zip Code)

If this Form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A.(c)(1), please check the following box. []

If this Form relates to the registration of a class of debt securities and is to become effective simulataneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A.(c)(2), please check the following box. []

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

7 1/8% Senior Quarterly Interest
Bonds due 2097

New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None.

INFORMATION REQUIRED IN REGISTRATION STATEMENT

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The class of securities to be registered hereby is the 7 1/8% Senior Quarterly Interest Bonds due 2097 (the "Bonds") of The Allstate Corporation. The Registration Statement on Form S-3 (Registration No. 333-10857) filed with the Securities and Exchange Commission (the "Commission") on August 27, 1996 under the Securities Act of 1933, as amended (the "Act"), and Amendment No. 1 thereto filed with the Commission on September 30, 1996, which Registration Statement as so amended was declared effective by the Commission on October 1, 1996 (such Registration Statement, as so amended, being hereinafter referred to as the "Registration Statement") and the form of prospectus for the Bonds included therein (the "Prospectus") are incorporated by reference into this Registration Statement on Form 8-A. The Prospectus and the Prospectus Supplement describing the Bonds have been filed pursuant to Rule 424(b) under the Act and are incorporated by reference into this Registration Statement on Form 8-A.

ITEM 2. EXHIBITS.

- 2.1 Form of The Allstate Corporation's 7 1/8% Senior Quarterly Interest Bonds due December 15, 2097 (incorporated herein by reference to Exhibit 4.1 of the Company's Current Report on Form 8-K dated December 16, 1997).
- 2.2 Indenture relating to senior debt securities, dated December 16, 1997, between The Allstate Corporation and State Street Bank and Trust Company, as trustee (the "Indenture") (incorporated herein by reference to Exhibit 4.2 of the Company's Current Report on Form 8-K dated December 16, 1997).
- 2.3 First Supplemental Indenture to the Indenture, dated December 16, 1997, between The Allstate Corporation and State Street Bank and Trust Company, as trustee (incorporated herein by reference to Exhibit 4.3 of the Company's Current Report on Form 8-K dated December 16, 1997).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

THE ALLSTATE CORPORATION

(Registrant)

By: /s/ Samuel H. Pilch

By: Samuel H. Pilch

Its: Controller

Dated: December 19, 1997