SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* 2. Date of Event Requiring Statement (Month/Day/Year) 12/15/2017 | | ment | 3. Issuer Name and Ticker or Trading Symbol <u>ALLSTATE CORP</u> [ALL] | | | | | | | |
|-------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------|--------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------|--------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|-------------------------------------------------------------|--|--|
| (Last) (First) (Middle) C/O THE ALLSTATE CORPORATION | | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | 5. If Amendment, Date of Original Filed (Month/Day/Year) | | | |
| 2775 SANDERS RD. | | | X Officer (give title Other (specify below) below) EVP & Chief Risk Officer (AIC) | | | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | | | |
| (Street) NORTHBROOK IL 60062 | | | | | | х | , | / More than One | | |
| (City) (State) (Zip) | | | | | | | | | | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | Amount of Securities eneficially Owned (Instr. 4) | | | . Nature of Indirect Beneficial Ownership Instr. 5) | | | | |
| Common Stock | | | 13 | D | D | | | | | |
| Common Stock | | | 4,491 | I By 4 | | 3y 401 | l(K) Plan | | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securit Underlying Derivative Securit | y (Instr. 4) Conv or Ex | | sion (cise F | 5. Ownership Form: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Price of Derivati Security | tive or Indirect | | | | |
| Employee Stock Option (Right to Buy) | (1) | 02/18/2025 | Common Stock | 2,005 | 70.7 | 1 | D | | | |
| Employee Stock Option (Right to Buy) | (2) | 02/11/2026 | Common Stock | 7,372 | 62.3 | 2 | D | | | |
| Employee Stock Option (Right to Buy) | (3) | 02/09/2027 | Common Stock | 9,245 | 78.3 | 5 | D | | | |
| Restricted Stock Units | 02/18/2018 | 02/18/2018 | Common Stock | 3,986 | (4) | | D | | | |

Explanation of Responses:

1. Stock option award granted on February 18, 2015 for 6,015 shares of common stock vesting in three equal increments. The first and second increments vested on February 18, 2016 and February 18, 2017. The remaining increment to vest on February 18, 2018.

2. Stock option award granted on February 11, 2016 for 11,057 shares of common stock vesting in three equal increments, with any fractional shares to be rounded as provided for in award agreement. The first increment vested on February 11, 2017. The remaining two increments to vest on February 11, 2018 and February 11, 2019.

3. Stock option award granted on February 9, 2017 for 9,245 shares of common stock vesting in three equal increments, with any fractional shares to be rounded as provided for in award agreement, on February 9, 2018, February 9, 2019, and February 9, 2020.

4. Award of Restricted Stock Units (RSUs) granted on February 18, 2015 under The Allstate Corporation 2013 Equity Incentive Plan. Each RSU represents the right to receive, without the payment of any consideration, one share of Allstate common stock (on the conversion date), which is February 18, 2018.

<u>/s/ Jesse E. Merten</u>

** Signature of Reporting Person

12/21/2017

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

KNOW BY ALL THESE PRESENTS, that the undersigned hereby constitutes and appoints each of Daniel G. Gordon, Barbara Green, and Efie Vainikos, signing singly, the undersigned's true and lawful attorney-in-fact to:

- (1) prepare, execute in the undersigned's name and on the undersigned's behalf, and submit to the U.S. Securities and Exchange Commission (the "SEC") a Form ID, including amendments thereto, and any other documents necessary or appropriate to obtain codes and passwords enabling the undersigned to make electronic filings with the SEC of reports required by Section 16(a) of the Securities Exchange Act of 1934 or any rule or regulation of the SEC;
- (2) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of The Allstate Corporation (the "Company"), Forms 3, 4, and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules thereunder; and any other forms or reports the undersigned may be required to file in connection with the undersigned's ownership, acquisition, or disposition of securities of the Company;
- (3) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4, or 5, or other form or report, and timely file such form or report with the SEC and any stock exchange or similar authority; and
- (4) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorneyin-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 14th day of December, 2017.

/s/ Jesse E. Merten

___Jesse E. Merten_____ Print Name