FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| l | OMB APPROVAL |          |  |  |  |  |  |  |  |  |
|---|--------------|----------|--|--|--|--|--|--|--|--|
| l | OMB Number:  | 3235-028 |  |  |  |  |  |  |  |  |

87 Estimated average burden hours per response: 0.5

## Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

|  |   |   |   |       | or  | Section  | on 30(l | n) of the                       | Ínv      | estment  | Con   | npany Act         | of 194   | 10   |  |   |  |   |   |  |  |  |  |
|--|---|---|---|-------|---|--|---------|---------------------------------|----------|--|-------|-------------------|--|--|--|---|--|---|---|--|--|--|--|
| 1. Name and Address of Reporting Person* <u>Roche Michael John</u>             |   |   |   |       |   | 2. Issuer Name <b>and</b> Ticker or Trading Symbol ALLSTATE CORP [ ALL ] |         |                                 |          |  |       |                   |  |  |  |   | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner  Officer (give title Vother (specify |   |   |  |  |  |  |
| (Last)<br>C/O THE<br>2775 SA   | 02/   | 3. Date of Earliest Transaction (Month/Day/Year) 02/22/2009  4. If Amendment, Date of Original Filed (Month/Day/Year) |   |       |   |  |         |                                 |          |  |       |                   | below)  SVP Allstate Insurance Company   |  |  |   |  |   |   |  |  |  |  |
| (Street) NORTHBROOK IL 60062-6127  |   |   |   |       | _   4. I1<br>-  | f Ame  | ndmei   | nt, Date                        | of C     | Original I   | =iled | (Month/D          |  | Individual or Joint/Group Filing (Check Applicable Line)      X Form filed by One Reporting Person      Form filed by More than One Reporting Person |  |   |  |   |   |  |  |  |  |
| (City) (State) (Zip)   |   |   |   |       |   |  |         |                                 |          |  |       |                   |  |  |  |   |  |   |   |  |  |  |  |
| Table I - Non-Deriva  1. Title of Security (Instr. 3)  2. Transa Date (Month/D |   |   | action  | ar) i | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |  |         | 3.<br>Transac<br>Code (Ir<br>8) | tion     | 4. Securities Acquired (A Disposed Of (D) (Instr. 3, |       |                   | d (A) or   | ) or 5. Amou Securiti Benefic Owned  |  | nt of<br>s<br>ally<br>ollowing                      | Form<br>(D) o  | n: Direct<br>r Indirect<br>istr. 4)   | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |  |  |  |  |
|  |   |   |   |       |   |  |         |                                 |          | Code   | v     | Amount            |  | (A) or (D) Price   |  | Reported Transaction(s) (Instr. 3 and 4)            |  |   |   |  | Instr. 4)  |  |  |
| Common Stock 02/22   |   |   |   |       |   | /2009  |         |                                 |          | М  |       | 1,875             | 5  | A  | \$00                                   | 1)  | 17,765   |   | D   |  |  |  |  |
| Common Stock 02/22   |   |   |   |       | 2/2009  | 9  |         |                                 |          | M  |       | 3,210             | )  | A  | \$ <mark>0</mark> (                    | 1)  | 20,  | 975   |   | D  |  |  |  |
| Common Stock   |   |   |   |       |   |  |         |                                 |          |  |       |                   |  |  |  | 3,661   |  | .7593 <sup>(2)</sup>  |   | I  | By<br>401(k)<br>Plan   |  |  |
|  |   | 7   | able II -   |       |   |  |         |                                 |          |  |       | sed of<br>onverti |  |  |  | y Ov  | wned   |   |   | ·  |  |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                            | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year)  | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |       | 4.<br>Transactic<br>Code (Inst<br>8)                        |  | on of   |                                 |          | Date Exe<br>piration<br>onth/Day                     | Date  |                   | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative Security<br>(Instr. 3 and 4) |  |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) |  | 9. Number<br>derivative<br>Securities<br>Beneficial<br>Owned<br>Following<br>Reported<br>Transactio<br>(Instr. 4) | e C<br>S F<br>Illy C                                | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |  |
|  |   |   |   |       | Code  | v  | (A)     | (D)                             | Da<br>Ex | ite<br>ercisable                                     |       | xpiration<br>ate  | Title  |  | Amount<br>or<br>Number<br>of<br>Shares |   |  |   |   |  |  |  |  |
| Restricted<br>Stock<br>Units   | \$0 <sup>(1)</sup>  | 02/22/2009  |   |       | M   |  |         | 1,875                           |          | (3)  | 0:    | 2/21/2010         | Comi   |  | 1,875                                  |   | \$0 <sup>(1)</sup>   | 1,875   |   | D  |  |  |  |
| Restricted<br>Stock  | \$0 <sup>(1)</sup>  | 02/22/2009  |   |       | M   |  |         | 3,210                           | 02       | 2/22/2009  | 0     | 2/22/2009         | Comi   |  | 3,210                                  |   | \$0 <sup>(1)</sup>   | 0   |   | D  |  |  |  |

## **Explanation of Responses:**

- 1. Conversion of previously awarded grant of restricted stock units (RSUs) representing the right to receive one share of Allstate common stock, without the payment of any consideration, pursuant to The Allstate Corporation Amended and Restated 2001 Equity Incentive Plan.
- 2. Reflects acquisition of 1,034.8103 shares of The Allstate Corporation common stock since February 11, 2008 under The Savings and Profit Sharing Fund of Allstate Employees, a 401(k) plan, pursuant to the most recent plan statement, dated February 17, 2009.
- 3. Remaining increment of restricted stock units will unrestrict on February 21, 2010.

/s/ Michael J. Roche

02/23/2009

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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